



## Adult/Child Intake Assessment

The information asked for below is to help me work with you. Please fill out this form as completely as you can. All information will be held in strict professional confidence unless otherwise directed by law.

<b>Intake information:</b>		<b>Date:</b>
First Name:	Middle Name:	Last Name:
_____		
DOB:	Gender:	
_____	_____	
Home Address:		
_____		
	City	State Zip
_____		
Home phone number:	Cell number:	Work number:
_____		
Would you like to receive e-mail notifications from us? If yes, please provide your e-mail:		
_____		
Emergency Contact:	Phone:	Relationship:
_____		
Referring source: <input type="checkbox"/> Psychology Today <input type="checkbox"/> Google <input type="checkbox"/> Friend/coworker name: _____		
<input type="checkbox"/> Doctor's name: _____ <input type="checkbox"/> Other _____		

<b>Insurance information:</b>	Self-Payment: Yes <input type="checkbox"/> No <input type="checkbox"/>	Insurance: Yes <input type="checkbox"/> No <input type="checkbox"/>
		If "Yes" complete below
Name of insured:		
First Name:	Last Name:	Relationship:
_____		
DOB:	Social Security number:	
_____	_____	
Insurance ID number:	Group number:	
_____	_____	
Insured place of employment:		
_____		
Name and phone of insurance:		
_____		
Insurance Address:		
_____		
	City	State Zip



## Adult/Child Intake Assessment

### Presenting Concerns

Why are you seeking treatment at this time?

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When did your current symptoms/issues begin?

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What stressors may have contributed to the current complaint or problem?

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Primary Concerns (check all that apply):

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|---|--|
| <input type="checkbox"/> Depressed/sad/feeling down                       | <input type="checkbox"/> Panic attacks                                   |
| <input type="checkbox"/> Loss of interest in activities                   | <input type="checkbox"/> Repetitive thoughts                             |
| <input type="checkbox"/> Can't seem to enjoy myself                       | <input type="checkbox"/> Rituals   |
| <input type="checkbox"/> Feeling unhappy about myself                     | <input type="checkbox"/> Perfectionism                                   |
| <input type="checkbox"/> Crying spells                                    | <input type="checkbox"/> Trouble socializing/making friends              |
| <input type="checkbox"/> Difficulty enjoying things                       | <input type="checkbox"/> Feeling rejected by others                      |
| <input type="checkbox"/> Loneliness                                       | <input type="checkbox"/> Difficulty expressing feelings                  |
| <input type="checkbox"/> Trouble sleeping/nightmares                      | <input type="checkbox"/> Difficulty saying "No" to others                |
| <input type="checkbox"/> Poor Appetite                                    | <input type="checkbox"/> Interpersonal difficulties with men/women       |
| <input type="checkbox"/> Trouble concentrating                            | <input type="checkbox"/> Difficulties with children                      |
| <input type="checkbox"/> Tiredness  | <input type="checkbox"/> Interpersonal difficulties with parents         |
| <input type="checkbox"/> Procrastination/difficulty making decisions      | <input type="checkbox"/> Roommate/friendship difficulties                |
| <input type="checkbox"/> Feeling guilty                                   | <input type="checkbox"/> Marital problems                                |
| <input type="checkbox"/> Feelings of helplessness                         | <input type="checkbox"/> Problems with work/school                       |
| <input type="checkbox"/> Feelings of hopelessness                         | <input type="checkbox"/> Financial problems                              |
| <input type="checkbox"/> Feelings of worthlessness                        | <input type="checkbox"/> Chronic/terminal illness                        |
| <input type="checkbox"/> Low self-esteem                                  | <input type="checkbox"/> Loss of loved one                               |
| <input type="checkbox"/> Thoughts about death                             | <input type="checkbox"/> Sexual problems                                 |
| <input type="checkbox"/> Suicidal thoughts/plans                          | <input type="checkbox"/> Use of alcohol                                  |
| <input type="checkbox"/> Homicidal thoughts/plans                         | <input type="checkbox"/> Use of drugs                                    |
| <input type="checkbox"/> High/low energy                                  | <input type="checkbox"/> Addictions (Internet, porn, shopping, gambling) |
| <input type="checkbox"/> Racing thoughts                                  | <input type="checkbox"/> Preoccupation with food, diet, or exercise      |
| <input type="checkbox"/> Angry/irritable                                  | <input type="checkbox"/> Feelings of loss of control over eating         |
| <input type="checkbox"/> Hearing voices, seeing things that are not there | <input type="checkbox"/> Dissatisfaction with my appearance body         |
| <input type="checkbox"/> Paranoid thoughts                                | <input type="checkbox"/> Restricting food                                |
| <input type="checkbox"/> Anxiety  | <input type="checkbox"/> Binging/purging behaviors                       |
| <input type="checkbox"/> Excessive worry                                  | <input type="checkbox"/> Self-harm/cutting/burning yourself              |

What are you hoping to accomplish from coming to therapy?

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## Adult/Child Intake Assessment

### Treatment History

Outpatient treatment history (therapist, coach, day program, partial hospitalization program):

Where: \_\_\_\_\_ Dates attended: \_\_\_\_\_ Frequency of visits: \_\_\_\_\_

What did you like/dislike about previous therapy?  
\_\_\_\_\_

What did you learn about yourself through previous therapy that may help you?  
\_\_\_\_\_

Is there any type of treatment you would like to continue?  
\_\_\_\_\_

Inpatient psychiatric hospital treatment history:

Where: \_\_\_\_\_ Dates of treatment: \_\_\_\_\_

Substance abuse treatment history (Rehab, Intensive Outpatient Program, Partial Hospitalization, Halfway House, Recovery House, Counseling, Methadone, Suboxone):

Where: \_\_\_\_\_ Dates of treatment: \_\_\_\_\_

Psychotropic medications:

**Present** medications: \_\_\_\_\_ Dosage & frequency: \_\_\_\_\_ Side Effects: \_\_\_\_\_

**Past** medications: \_\_\_\_\_ Dosage & frequency: \_\_\_\_\_ Side Effects: \_\_\_\_\_

Current Psychiatrist: \_\_\_\_\_ Contact Information: \_\_\_\_\_

Current Physician: \_\_\_\_\_ Contact information: \_\_\_\_\_

Pharmacy: \_\_\_\_\_ Contact information: \_\_\_\_\_

Do you have any conditions/disabilities that I need to be aware of (seizures, head injury, etc.)?  
\_\_\_\_\_

If you use alcohol or drugs that are not prescribed, please list how much and frequency:  
\_\_\_\_\_  
\_\_\_\_\_



## Adult/Child Intake Assessment

### Childhood/Social History

Did you meet normal developmental milestones (walking, talking, reading, school, career, etc.)?

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What was it like growing up in your home?

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What was relationship like with your parents/guardians/siblings?

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Do you have a family history of psychiatric illness/addiction (diagnosis, hospitalizations, suicide)?

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### Trauma History

Have you ever experienced the death of someone you cared about?

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Have you ever experienced physical, emotional, or sexual abuse or neglect?

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Have you ever been a victim of a violent crime such as assault, mugging, rape, etc.?

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### General information

What are your living circumstances?

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What is your marital status?

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Do you have any children?

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What is your highest education completed?

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Do you currently have any pending criminal charges/probation?

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What do you do to relax and unwind?

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What are your strengths?

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What are your weaknesses?

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What are your long-term goals?

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